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Egyptian Market Overview



Population: 100 Million

51 Males / 49 Females

1.87% Population Growth Rate



Egyptian Market Overview



GDP/Capita = **2,500**\$

Consumer Spending = 62 Billion \$



Egyptian Market Overview



Illiteracy Rate = 20%

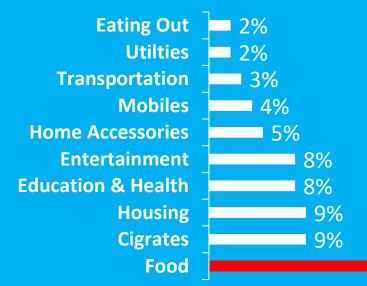
Inflation Rate = 13%

Unemployment Rate= 11.8%



Consumer Spending Pattern



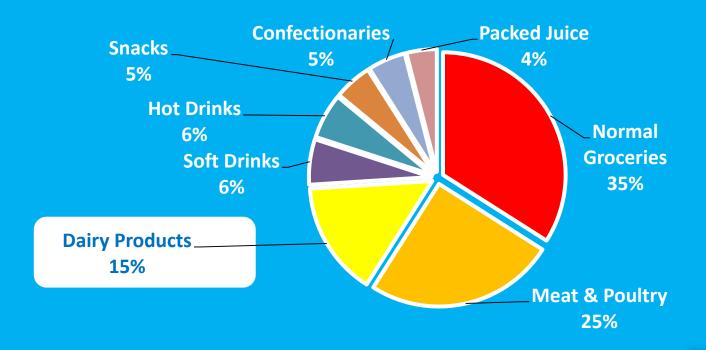


54%



Share of Food Spending







Total Egyptian Dairy Market



Volume

470K Tons

Packed Milk

White Cheese

270K Tons

200K Tons

Value

500 million \$

Packed Milk

220

million \$

White Cheese

280

million \$





Established 1990

34%
Total White Cheese
Market Share

World's Biggest
White Cheese Producer
in TetraPak







Generations

Gen X

Born early 1960s to early 80s



Gen Y
"Millennials"

Early part of the 80s to late 90s



Gen Z

From late 90s to early 2000s



































So what is next?







Started in 2016 as Egypt's first hub for local recipes

Akl Ahla







"Innovation ·· Innovation ·· Innovation"

Thank You

Questions?

